

CA Home(s):

Dates of Birth:

SS#s:

Location Address:

Approximate Replacement Cost:

Construction Type (Frame, Brick, Masonry, Stucco...):

Year Built:

Total Square Footage

Renovation Year HVAC, plumbing, electric and/or roof:

Roof Type (Hip, Gable, Flat):

Roof Covering (Tile, Slate, Asphalt):

Number of Stories:

Retrofitted (Yes or No):

Type of Foundation Area (Slab, Raised, Post/Pier/Basement):

Any detached structures:

Fire Department within 5 miles:

Fire Hydrant within 1,000 ft.:

Monitored Fire/Burglar Alarm System or other preventative systems:

Gated/Guarded Community:

Distance to Brush (1-499ft, 500-999ft, 1000-2499ft, 2500ft-4999ft):

Distance to Fault (less than 1/4 miles, between 1/4 -1/2 miles, 1/2 miles-1 mile or over 1 mile):

Any losses in the past 6 years:

Any Rental exposure (long term or short term such as VRBO/Airbnb etc):

Domestic Staff/ Work Comp:

Number of employees?

Part time vs. Full time?

Live at residence?

Do they have health insurance in place?

Have background checks been completed?

Any losses within the last 5 years?

Additional Interests:

Home Loans/Mortgages/LLCs/Trusts?

Auto Loans/Leases?